Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 1 of 6

# **EXHIBIT A3**



### Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 2 of 6

IN THE UNITED STATES BANKRUPTCY COURT 1 2 FOR THE SOUTHERN DISTRICT OF TEXAS 3 HOUSTON DIVISION 4 CASE NO. 20-33948-11 IN RE: S 5 S FIELDWOOD ENERGY LLC, § HOUSTON, TEXAS 6 ET AL, S FRIDAY, S APRIL 9, 2021 7 DEBTORS. \$ 1:59 P.M. TO 2:42 P.M. 8 MOTION HEARING (VIA ZOOM) 9 10 BEFORE THE HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE 11 12 APPEARANCES: SEE NEXT PAGE 13 (RECORDED VIA COURTSPEAK; NO LOG NOTES) 14 15 16 17 18 19 20 TRANSCRIPTION SERVICE BY: 21 JUDICIAL TRANSCRIBERS OF TEXAS, LLC 935 Eldridge Road, #144 22 Sugar Land, TX 77478 281-277-5325 23 www.judicialtranscribers.com 24 Proceedings recorded by electronic sound recording; 25 transcript produced by transcription service.

### Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 3 of 6

1	APPEARANCES (VIA ZOOM):					
2						
3	For the Debtors:	WEIL GOTSHAL & MANGES LLP Alfredo R. Perez, Esquire				
4		Clifford Carlson, Esquire 700 Louisiana, Ste. 1700				
5		Houston, Texas 77002 713-546-5040				
6	For the Ad Hoc Group	DAVIS POLK & WARDWELL LLP				
7	of Secured Lenders	Damian Schaible, Esquire 450 Lexington Ave.				
8		New York, New York 212-450-4580				
9	  For HCC International	LOCKE LORD, LLP				
10	Insurance Company	Elizabeth Guffy, Esquire 2000 Bagby Street				
11		Houston, Texas 77002 713-226-1328				
12	Ear Erroret Davidson Assess	CHIECA CHAHANAN C CTANIOMACT				
13 14	For Everest, Berkley, Aspen and Sirius	CHIESA SHAHINIAN & GIANTOMASI Scott A. Zuber, Esquire One Boland Drive West Orange, New Jersey 07052 973-325-1500				
15		COULDE DIMETON DOCCO (MC) II D				
16	For Ecopetrol America LLC	SQUIRE PATTON BOGGS (US) LLP Kelly Singer, Esquire 1 E. Washington St., Ste. 2700				
17		Phoenix, Arizona 85004 602-528-4099				
18						
19	For BP Exploration & Production Inc.	GREENBERG TRAURIG, LLP Craig Duewall, Esquire 300 West 6th St., Ste. 2050				
20		Austin, Texas 78701 512-320-7200				
21						
22		Karl Burrer, Esquire 1000 Louisiana St., Ste. 1700 Houston, Texas 77002				
23		713-374-3500				
24	(Please also see Electronic Appearances.)					
25						

## Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 4 of 6

1	INDEX						
2	WITHING C.	Diment	Consist	Dodinost	D = = = = = =		
3	WITNESS: None	<u>Direct</u>	Cross	Redirect	Recross		
4	Notice						
5	EXHIBITS:		Marked	Offered	Received		
6		t ECF No. 1225-3	<u>Harkea</u>	<u>OTTCTCA</u>	14*		
7		t ECF No. 1225-8			14*		
8							
9							
10	*Admitted sol	ely for the purpo	se of cons	sidering the	e motions		
11							
12							
13							
14							
15							
16   17							
18							
19							
20							
21							
22							
23							
24							
25							

#### Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 5 of 6

- 1 | that the value is informed by this. I mean, Mr. Hansen is
- 2 | perform -- has performed a valuation, we have a credit bid.
- 3 He's going to be -- you know, we're providing the expert
- 4 | report. All of that information is going in there.
- 5 There's no -- there's nothing in this that is the 6 basis for his valuation. This was done as a historical --
- 7 | you know, we did this -- you know, it was historical and it
- 8 has nothing to do other than allowing a competitor -- an
- 9 express competitor who prob -- you know, and again, it's
- 10 | probably for another day, but the Court already heard, you
- 11 know, a long night of testimony on this and it's just an
- 12 effort for them to get this information, which has nothing
- 13 | to do with the abandoned property, this has nothing to do
- 14 | with the valuation of Newco, it has nothing to do with
- 15 | any item that could possibly, Your Honor, be at issue in
- 16 | confirmation, other than an effort by a competitor to get
- 17 | information from us with respect to a well which we're going
- 18 to have a dispute on the basis of, you know, the reasons why
- 19 | they took the actions that they took, Your Honor.
- So I'm happy to -- I'm happy to wait until they
- 21 | file something, and we'll address it at that time on an
- 22 | evidentiary basis.
- 23 MR. SCHAIBLE: Your Honor, this is Damian
- 24 | Schaible. May I be heard briefly?
- 25 | THE COURT: Of course.

### Case 20-33948 Document 1414-5 Filed in TXSB on 05/28/21 Page 6 of 6

MR. PEREZ: Thank you, Your Honor.

MS. GUFFY: Thank you, Your Honor.

MR. DUEWALL: Thank you, Your Honor.

THE COURT: We are in adjournment. You all have a

good weekend. Stay safe.

MR. PEREZ: Okay.

(Proceedings adjourned at 2:42 p.m.)

\* \* \* \*

I certify that the foregoing is a correct transcript to the best of my ability due to the condition of the electronic sound recording of the ZOOM/telephonic proceedings in the above-entitled matter.

### /S/ MARY D. HENRY

14 | CERTIFIED BY THE AMERICAN ASSOCIATION OF

15 | ELECTRONIC REPORTERS AND TRANSCRIBERS, CET\*\*337

16 JUDICIAL TRANSCRIBERS OF TEXAS, LLC

17 | JTT TRANSCRIPT #63827

18 | DATE FILED: APRIL 23, 2021

19

1

2

3

4

5

6

7

8

9

10

11

12

13

20

21

22

23

24

25